



LONDON & SCOTTISH PROPERTY INVESTMENT
MANAGEMENT LIMITED

300 Bath Street, Glasgow, G2 4JR
T 0141 248 4155 F 0141 243 2056
E info@lspim.co.uk
www.lspim.co.uk

STRICTLY PRIVATE AND CONFIDENTIAL

The Directors
Regional REIT Limited (the “Company”)
Mont Crevelt House
Bulwer Avenue
St. Sampson
Guernsey
GY2 4LH

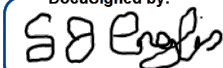
2024

Dear Directors

Prospectus dated on or about the date of this letter prepared in connection with the placing, overseas placing and open offer of up to 1,105,149,821 ordinary shares in the Company and the admission of such shares to the premium listing segment of the Official List of the Financial Conduct Authority and to trading of such shares on the premium segment of the Main Market for listed securities of London Stock Exchange plc and appended to this letter (the “Prospectus”).

We hereby consent to the issue of the Prospectus, with the inclusion therein of our name in the form and context in which it is included in the Prospectus.

Yours faithfully

DocuSigned by:

.....3C6E8E92C98542A.....

Director
London & Scottish Property Investment Management Limited

APPENDIX

Prospectus